

# HOPKINS, SUTTER, MULROY, DAVIS & CROMARTIE

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INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

(312) 558-6620

July 30, 1979

3734-77-22

9-215A039

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

REGISTERED MAIL - Return Receipt Requested

Re: Lease of equipment to the Illinois Central  
Gulf Railroad Company

Dear Sir:

Enclosed herewith for filing with respect to that certain "Equipment Lease Agreement Between the Illinois Central Gulf Railroad Company and the Regional Transportation Authority," dated September 14, 1978, previously filed with you (recordation No. 10138, February 23, 1979) please find one original and two certified copies of:

- "Equipment Lease Supplement No. 3," dated March 23, 1979; and
- "Equipment Lease Supplement No. 4," dated April 23, 1979.

Also enclosed is our check for \$50.00 for the filing fee.

Interstate Commerce Commission  
July 30, 1979  
Page Two

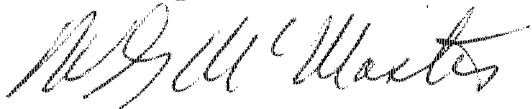
The parties to the lease and lease supplements are the Regional Transportation Authority of Illinois, 300 North State Street, Chicago, Illinois 60610, as lessor, and the Illinois Central Gulf Railroad Company, 233 North Michigan Avenue, Chicago, Illinois 60601, as lessee.

The equipment covered by the lease supplements consist of one railroad passenger locomotive, and one bi-level commuter car more particularly described as follows:

- a) A.A.R. mechanical description: Passenger locomotive.  
Manufacturer: EMD Electromotive division,  
General Motors Corporation  
Description: F-40-PH (B-32 A)  
Manufacturer's numbers: 766062-20  
  
RTA Numbers: 119  
Quantity: One  
Identifying marks: "Regional Transportation  
Authority - Owner".
- b) A.A.R. mechanical description: Bi-level commuter cars.  
Manufacturer: Budd Company  
Description: RTA Specification 76-13  
Manufacturer's numbers: 9655-830/9679-830-8261  
  
RTA Numbers: 8261  
Quantity: One  
Identifying marks: "Regional Transportation  
Authority - Owner".

Please call me if you have any questions.

Sincerely,



William G. McMaster, Jr.

WGM:daw  
Enc.

**Interstate Commerce Commission**  
Washington, D.C. 20423

8/7/79

OFFICE OF THE SECRETARY

William G. McMaster, Jr.  
Hopkins, Sutter, Mulroy, Davis & Cromartie  
One First National Plaza  
Chicago, Illinois 60603

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on at , and assigned recordation number(s). 8/5/79 10:20am

10138-A, 10138-B, 9059-0, 9136-H

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)